



Patient access to specialty medications

Poll conducted by Morning Consult on
behalf of the PAN Foundation

October 2023

PAN Foundation

Table of Contents

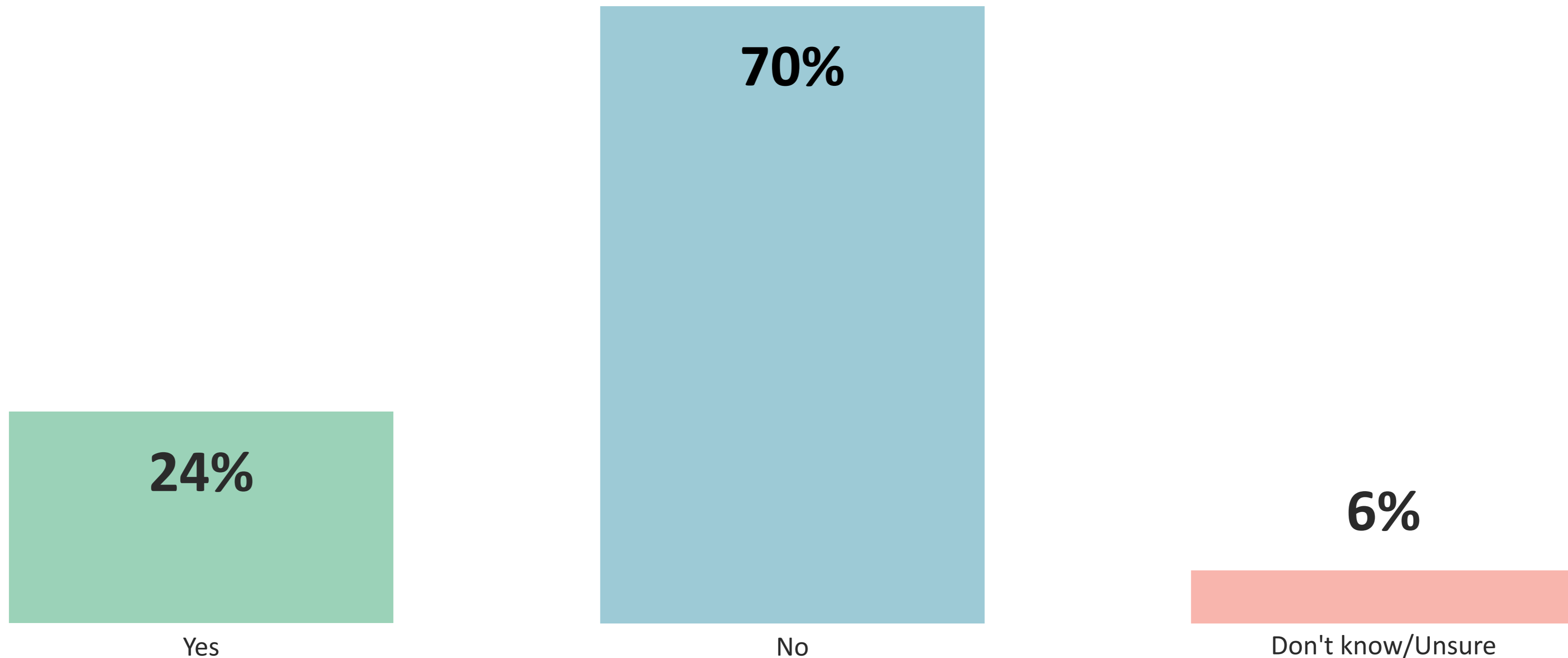
Access to specialty medications	3
Appendix	10

Methodology: This poll was conducted between October 28-29, 2023 among a sample of 2,200 adults. The interviews were conducted online and the data were weighted to approximate a target sample of adults based on age, gender, race, educational attainment, region, gender by age, and race by educational attainment. Results from the full survey have a margin of error of plus or minus 2 percentage points.

Access to specialty medications

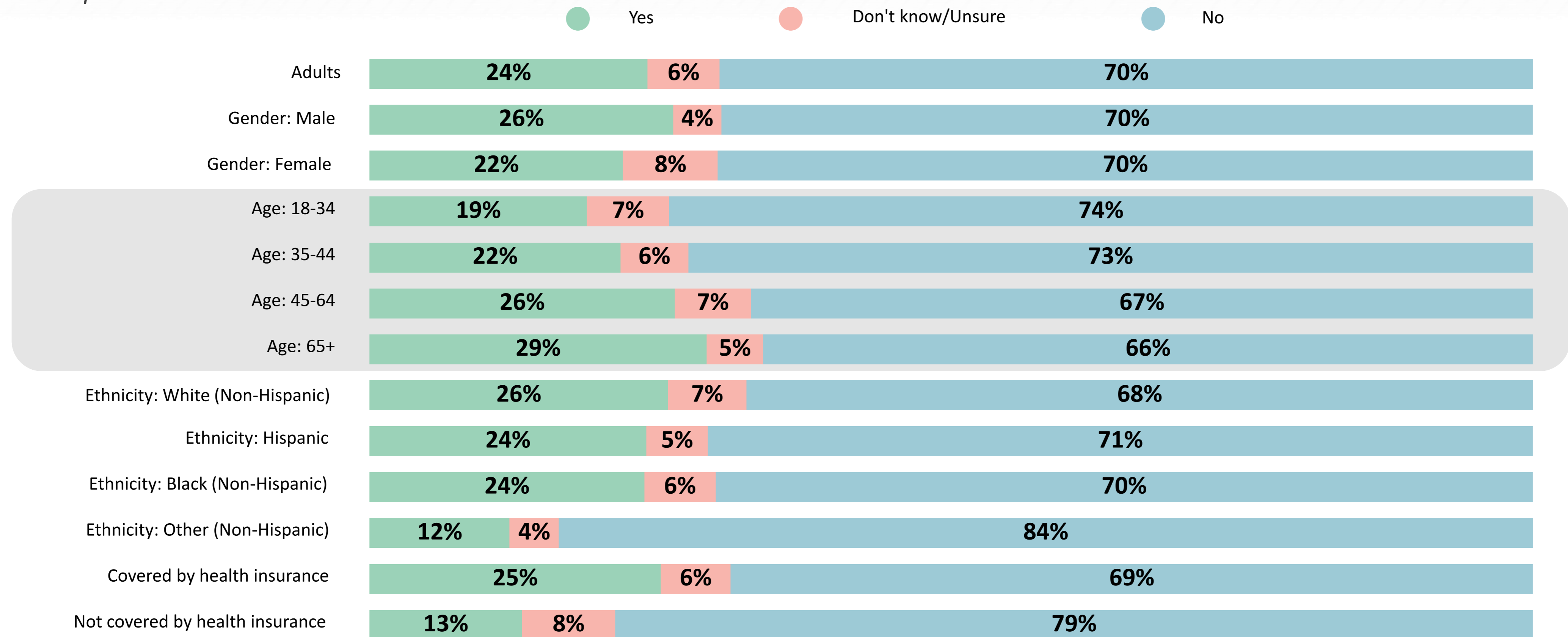
One-in-four (24%) adults say they have been prescribed a specialty medication to manage a chronic condition or disease in the past two years.

To the best of your knowledge, have you been prescribed one or more specialty medications to manage a chronic condition or disease in the **past two years**? *Specialty medications are typically more costly, and could include prescriptions to manage conditions, such as cancer, arthritis, HIV, and multiple sclerosis.*



Nearly one-third (29%) of seniors (65+) say they have been prescribed a specialty medication in the past two years, compared to just one-fifth (19%) of those ages 18-34.

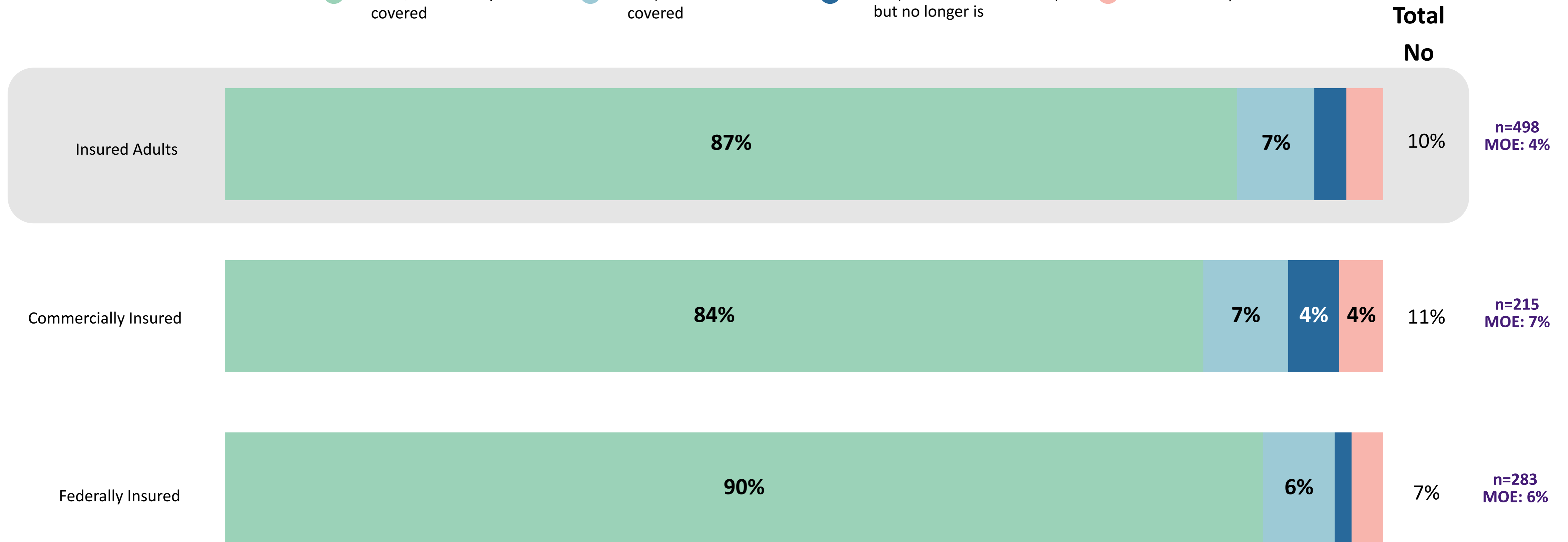
To the best of your knowledge, have you been prescribed one or more specialty medications to manage a chronic condition or disease in the **past two years**? *Specialty medications are typically more costly, and could include prescriptions to manage conditions, such as cancer, arthritis, HIV, and multiple sclerosis.*



Although most (87%) adults with health insurance say the specialty medication they need access to is covered by their plan, one-in-ten (10%) say their specialty medication is not covered.

Is the specialty medication you need access to covered by your health insurance plan/provider?

Among adults covered by health insurance who have been prescribed a specialty medication in the past two years

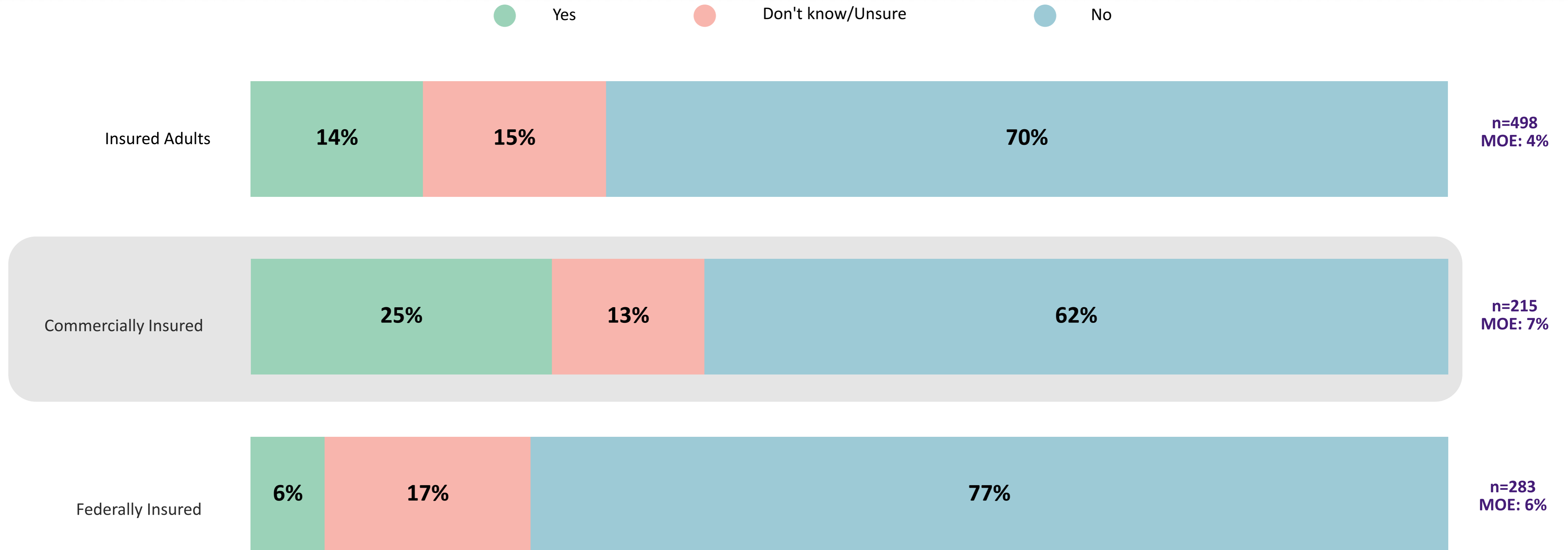


Total No = No, it has never been covered + No, it used to be covered, but no longer is

One-in-four (25%) adults covered by commercial health insurance say their health insurance provider has told them that the specialty medication they need access to is a 'non-essential health benefit.'

Has your health insurance provider told you that the specialty medication you need access to is considered a 'non-essential health benefit'?

Among adults covered by health insurance who have been prescribed a specialty medication in the past two years

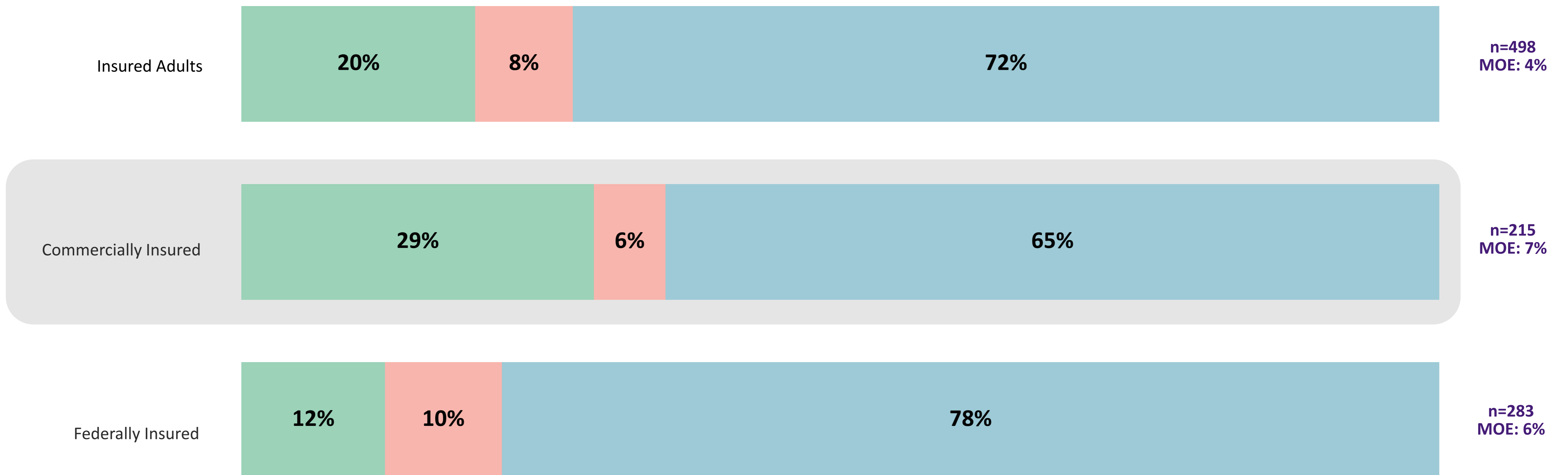


Nearly one-third (29%) of adults covered by commercial health insurance say their health insurance provider has referred them to an external company to help them find financial assistance for their specialty medication.

Has your health insurance provider referred you to an external company to help you find financial assistance for your specialty medication?

Among adults covered by health insurance who have been prescribed a specialty medication in the past two years

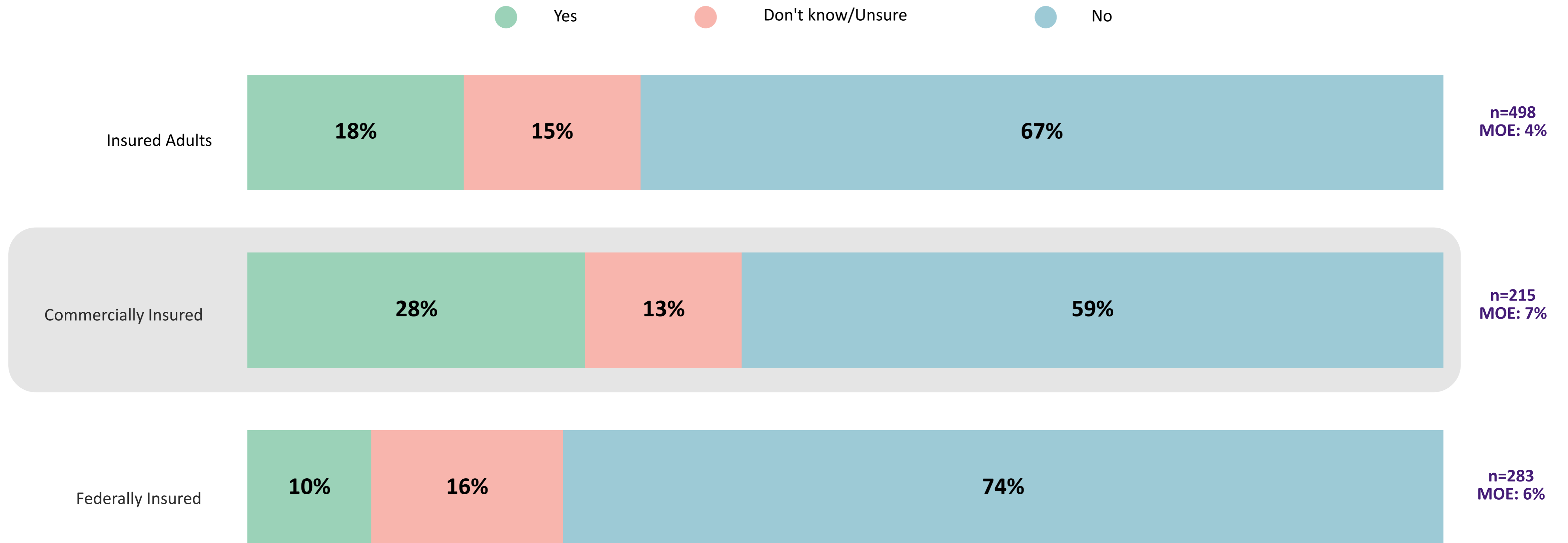
● Yes ● Don't know/Unsure ● No



Three-in-ten (28%) adults covered by commercial health insurance say their health insurance provider told them the financial aid they receive for their specialty medication will not count towards their deductible or out-of-pocket maximum.

Has your health insurance provider told you that the amount of financial assistance you receive for your specialty medication will not count toward your deductible or out-of-pocket maximum?

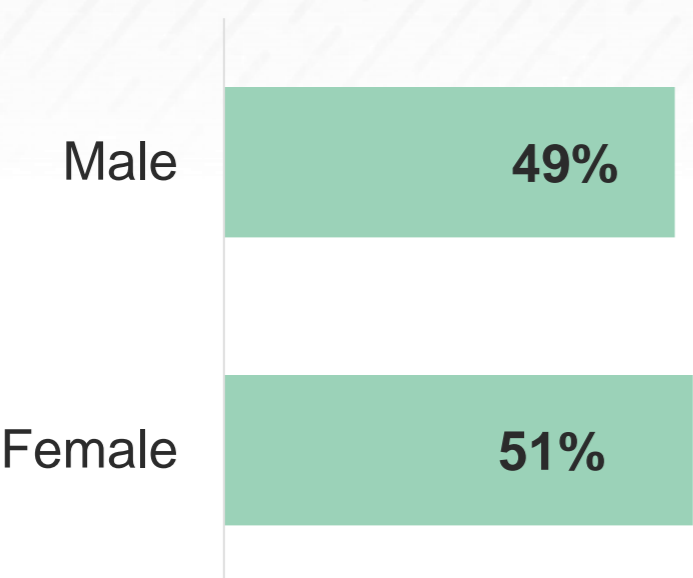
Among adults covered by health insurance who have been prescribed a specialty medication in the past two years



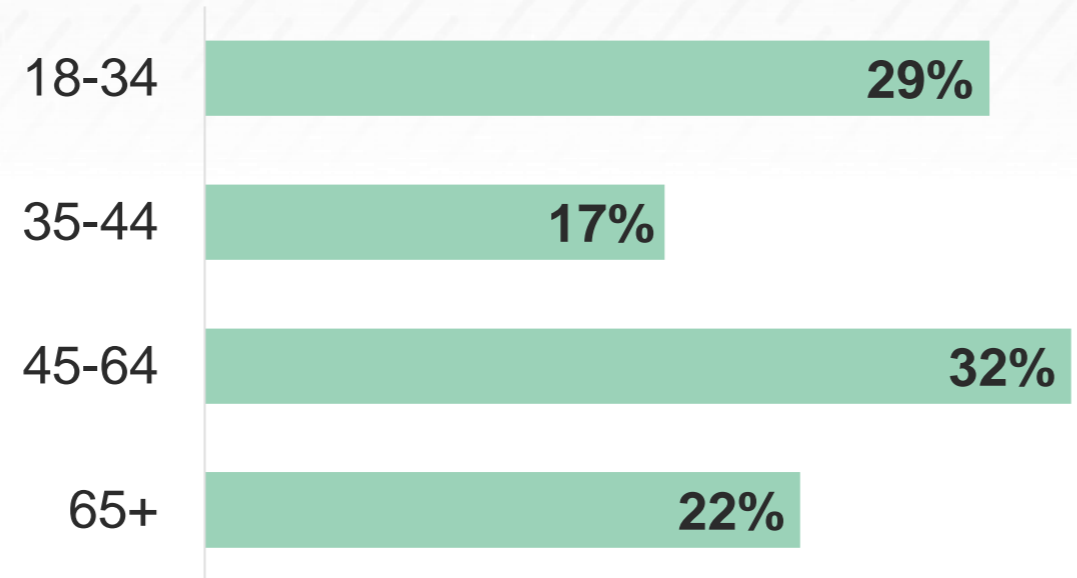
Appendix

Sample distribution—all adults

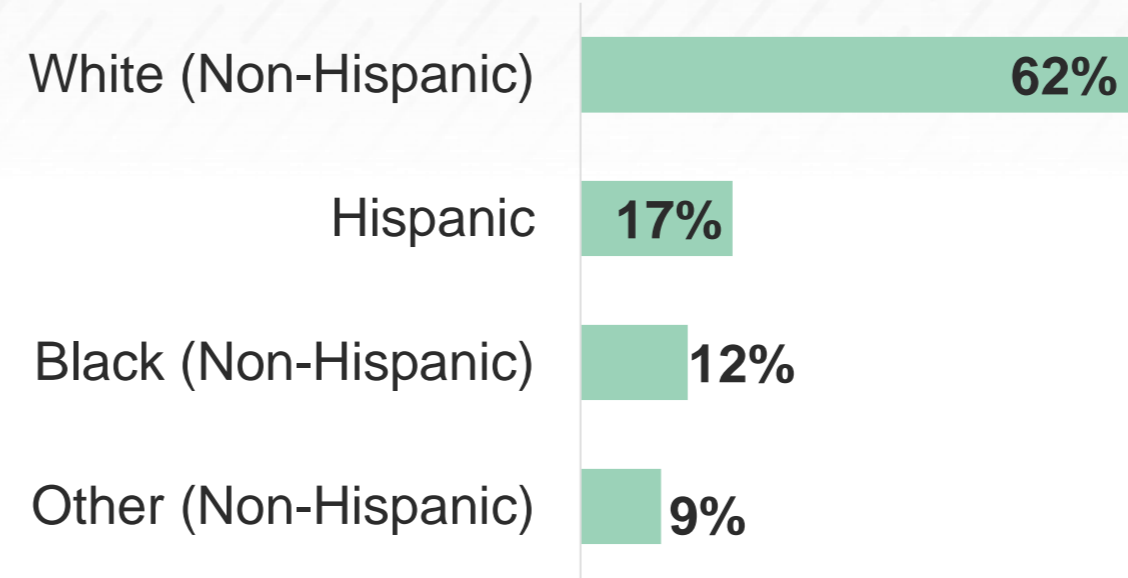
GENDER



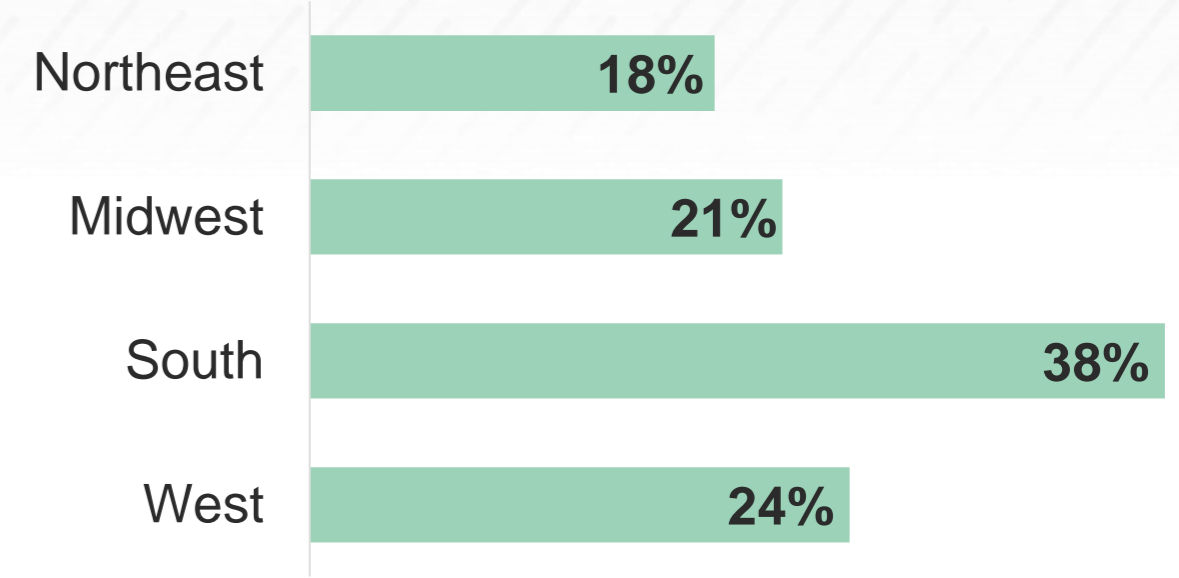
AGE



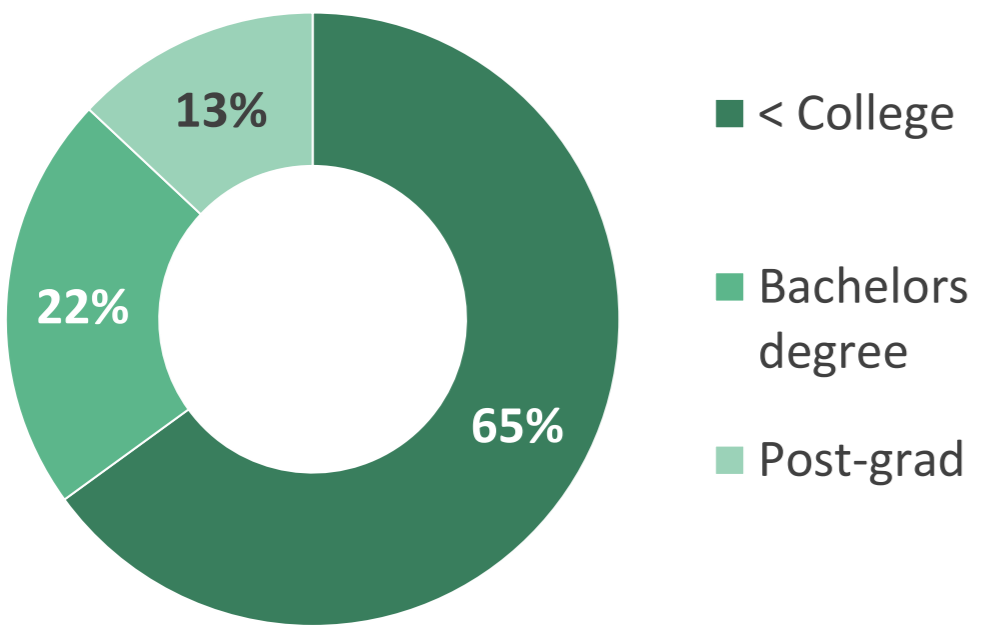
RACE/ETHNICITY



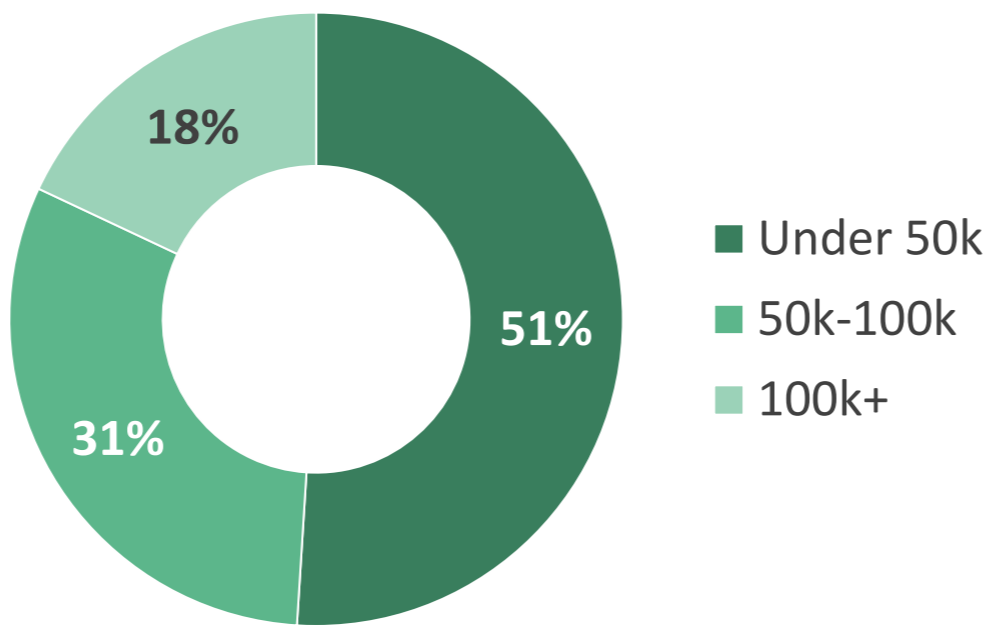
REGION



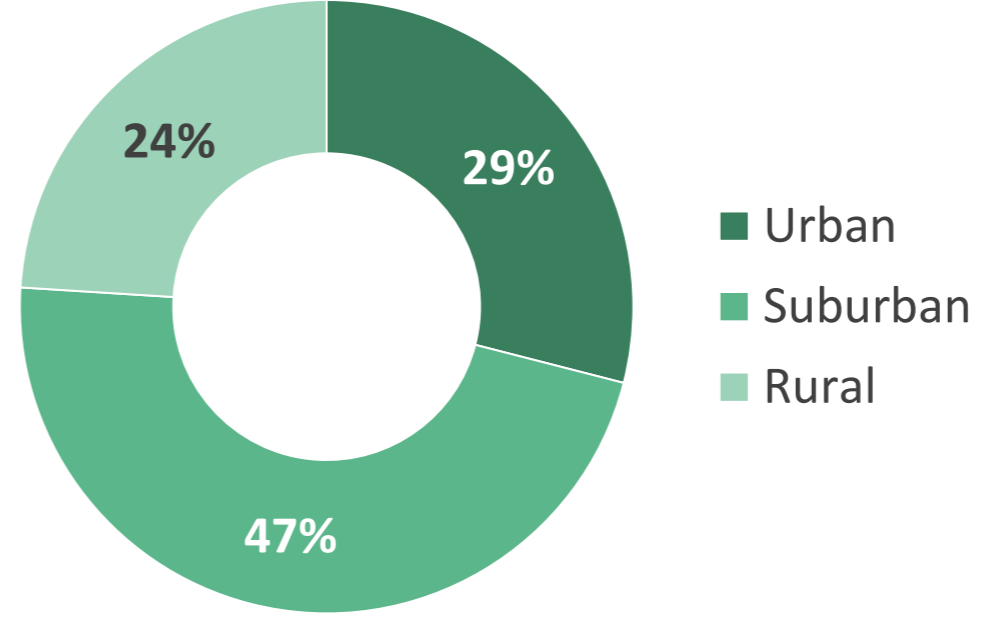
EDUCATION



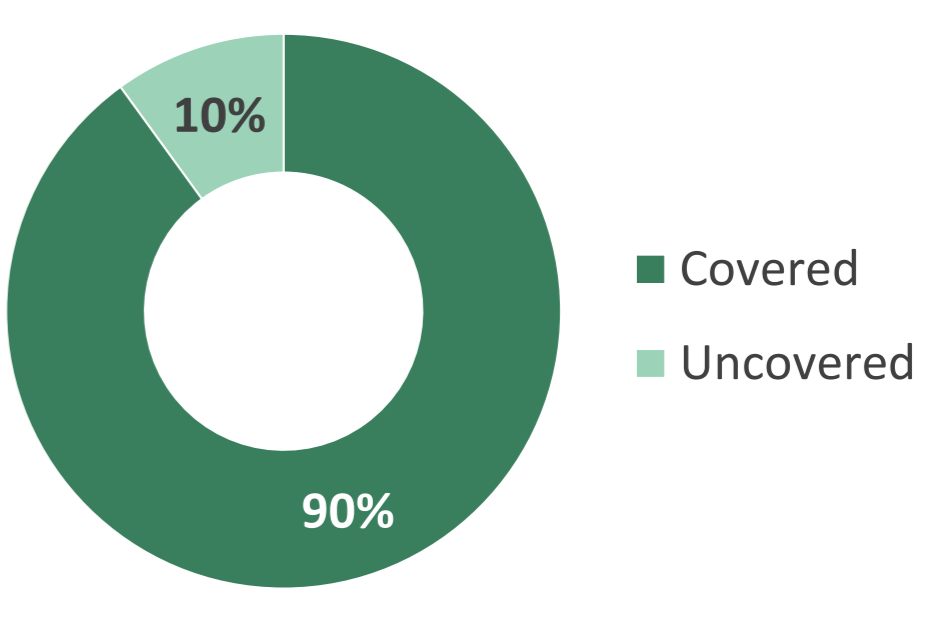
INCOME



COMMUNITY

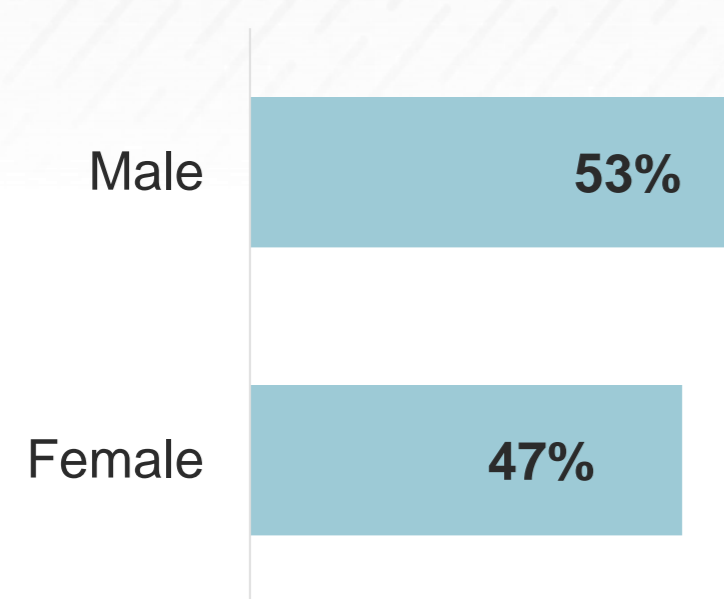


HEALTH INSURANCE

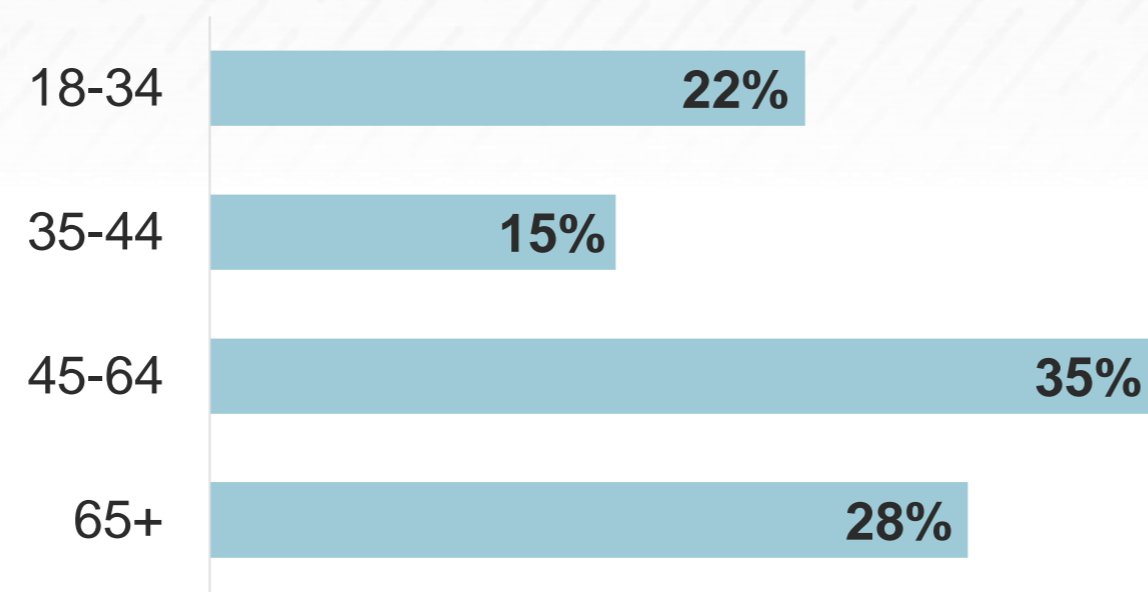


Sample distribution—insured adults who have been prescribed a specialty medication in the past two years

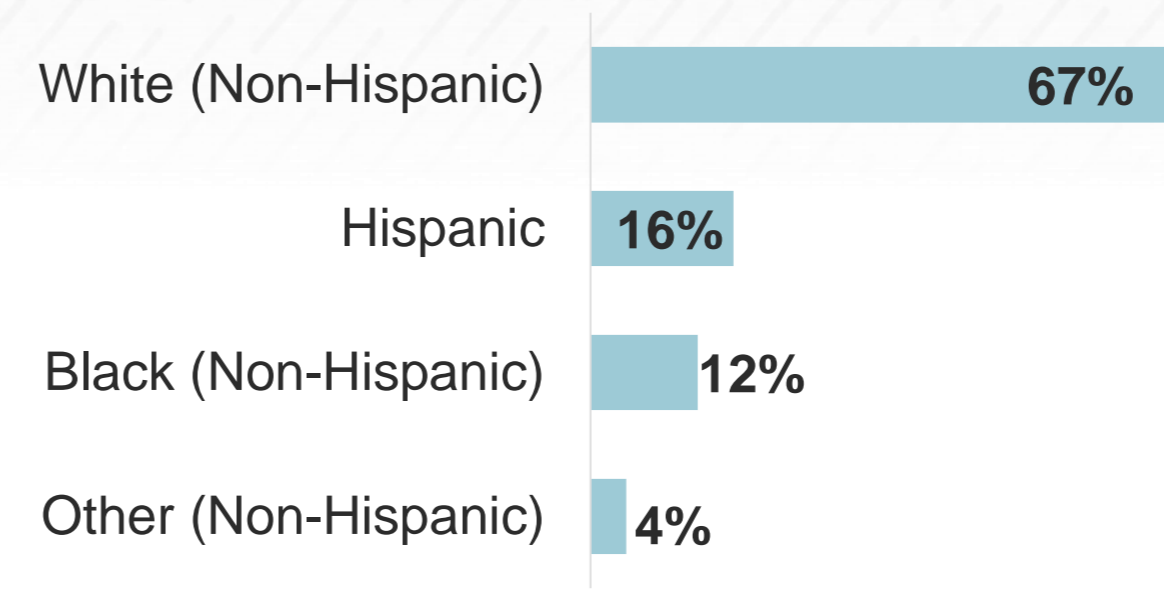
GENDER



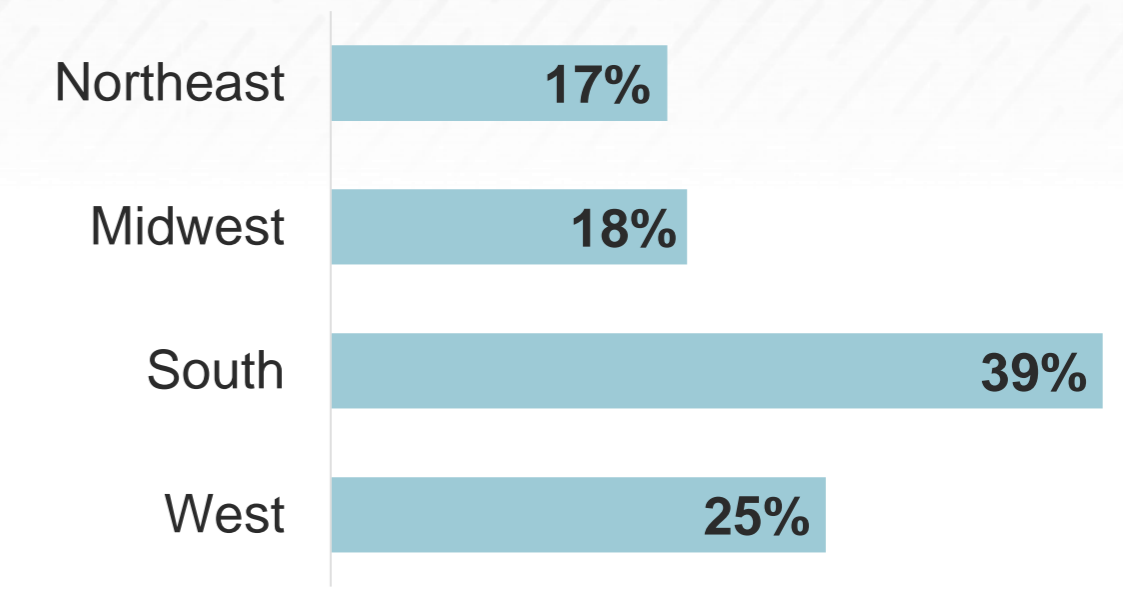
AGE



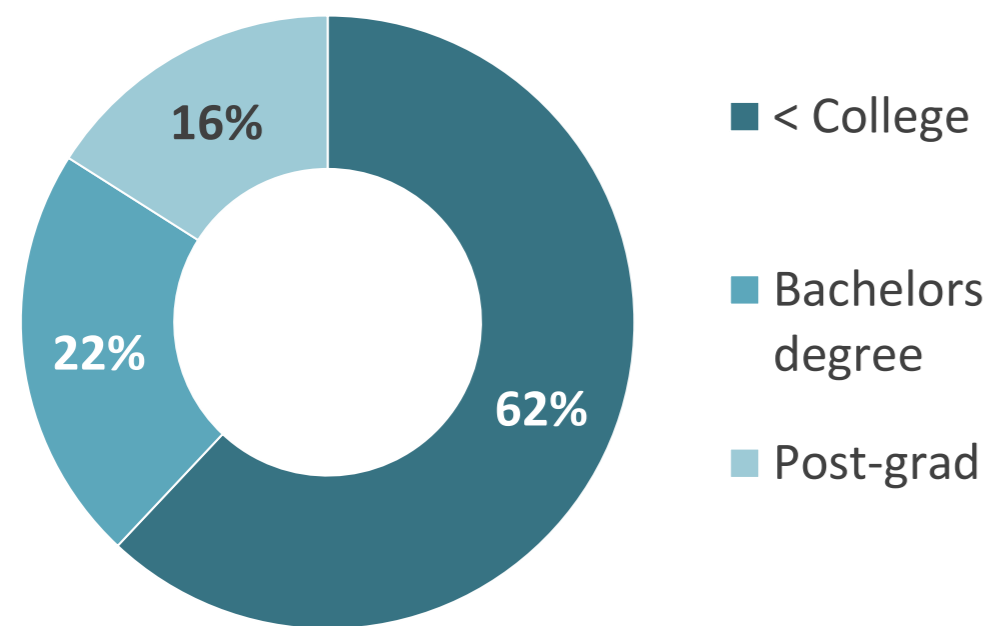
RACE/ETHNICITY



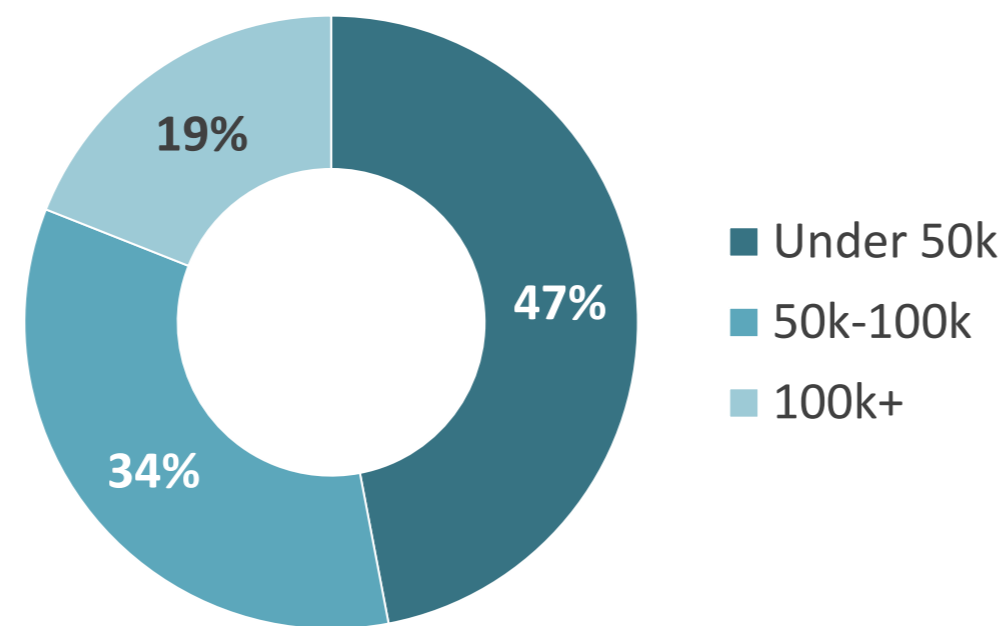
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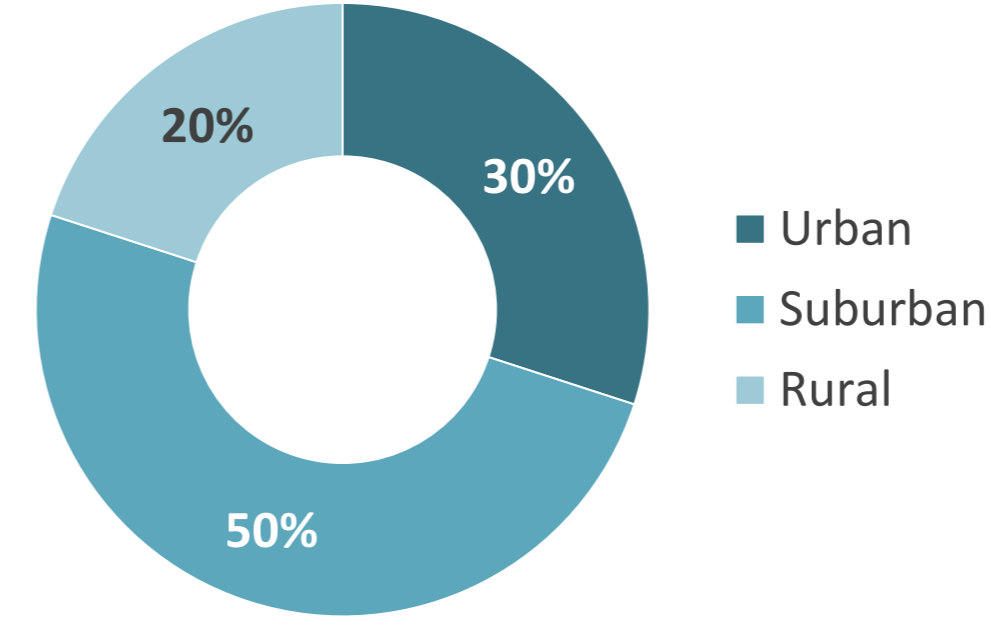
EDUCATION



INCOME



COMMUNITY



HEALTH INSURANCE

