

April 23, 2021

Patient Access Network Foundation
805 15th Street, NW, Suite 500
Washington, DC, 20005

RE: INTEGRITY AGREEMENT; IRO; FIRST REPORTING PERIOD

To Whom It May Concern:

This letter will confirm that the Patient Access Network Foundation ("PANF") engaged Ankura Consulting Group, LLC ("Ankura") to provide professional services in furtherance of the Integrity Agreement entered into by and between the Office of Inspector General ("OIG") of the Department of Health and Human Services and PANF, dated October 24, 2019 (the "IA"). More specifically, PANF engaged Ankura to serve as the Independent Review Organization ("IRO"), as required by Section III (G) and Appendix B of the IA.

Pursuant to our IRO engagement, Ankura performed a Systems Review and provided a Systems Review Report for the First Reporting Period (i.e., October 24, 2019 through December 31, 2020). We also performed the requisite Transactions Review and provided a Transactions Review Report for the First Reporting Period, as required by Section III (G) and Appendix B of the IA.

We set forth our findings in the Systems Review and Transactions Review Reports, respectively. We also set forth our recommendations, where appropriate. We did not identify any material adverse findings in either the Systems Review Report or the Transactions Review Report.

Our review procedures for both the Systems Review and the Transactions Review were limited to those described in the respective Systems Review and Transactions Review Reports. We relied on documentation and information supplied to us by PANF without any independent verification. Had we performed additional procedures, other matters might have come to our attention that may have impacted our findings and recommendations. The procedures we performed do not constitute an "examination" or "review," as those terms are defined by the American Institute of Certified Public Accountants; however, our review was conducted in accordance with applicable Government Auditing Standards issued by the U.S. Government Accountability Office.

We performed no procedures to evaluate the reliability or completeness of the information provided by PANF. Accordingly, we express no opinion or any other form of assurance on PANF's compliance with the IA, or on management's assertions or other data included in, or underlying, the accompanying information. While we believe the findings and recommendations provided were substantially responsive to requirements set forth in the IA, we are not in a position to assess their sufficiency for PANF's purposes.

We have no responsibility to update either the Systems Review Report or the Transactions Review Report for events or circumstances occurring after the date of each Report. The procedures we performed and related findings and recommendations were presented in each Report.

We are providing this letter at the request of PANF. No third-party, including a Donor or prospective Donor, may rely upon this letter or any other information provided by Ankura in connection with or as part of its decision to donate to PANF.

No Donor is or will be a client of Ankura as a consequence of this letter.

Very truly yours,

A handwritten signature in black ink, appearing to read "Brian D. Annulis".

Brian D. Annulis
Senior Managing Director